medisoft™ Product Comparison Matrix

	Basic	Advanced	Network Professional
Transaction Entry	X	X	X
Claim Management	X	X	X
Standard Office Hours Integrated Appointment Scheduler	X	X	X
MediUtils	X	X	X
Deposit List		X	X
Quick Ledger		X	X
Quick Balance		X	X
Statement Management		X	X
Work Administrator/Office Workflow		X	X
Work List/Collections		X	X
Subscription Services (Additional Fees)			
ANSI Electronic Claims Module (Phoenix)	X	X	X
Electronic Remittance	X	X	X
Electronic Eligibility Verification	X	X	X
Electronic Prescribing Interface	X	X	X
Electronic Statements	X	X	X
Add On Product Integration			
Office Hours Professional	X	X	X
Final Draft	X	X	X
Codes on Disk	X	X	X
Encoder Pro	X	X	X
Medical Connect (EMR Interface)	X	X	X
Lab Connect	X	X	X
Accounting/Billing Features			
Customized Aging Buckets	X	X	X
Withhold Code Type for Procedure Codes	X	X	X
Automatic Rebill for claims	X	X	X
Multilink Transaction Entry	X	X	X
Deactivate codes	X	X	X
Integrated Electronic Eligibility Checking	X	X	X
Enforce Accept Assignment	X	X	X
Document Number Grouping	X	X	X
Medical, Anesthesia, and Chiropractic Practice Types	X	X	X
Select Case By Transaction Date	X	X	X
Store Billing Service Name and Address	X	X	X
Track Last Payment Date and Amount	X	X	X
Visit/Authorization Tracking	X	X	X
YTD Deductible Tracking	X	X	X
Transaction Notes/Statement Notes	X	X	X
Walkout Receipts	X	X	X
Transaction Level Facility Entry	X	X	X
Patient Recall List	X	X	X
Custom Patient Billing Codes	X	X	X
Standard Patient Statements	X	X	X
Serialized Superbills		X	X
Color Coding Transactions		X	X
Dunning Messages for Statements		X	X
Statement Management		X	X
Cycle Billing		X	X
Rules Based Collection Assignments		X	X
Actionable Collection Work List		X	X
Task/Date Driven Collection Workflow		X	X
On Demand Collection Letters		X	X
Insurance Groupings for Reporting and Analysis		X	X
Automatic recalculation of patient remainder balance		X	X
Automatic small-balance write-off		X	X
Remittance tracking for secondary claims		X	X
Account Alerts		X	X
Remainder Statements and Billing		X	X
Automatic Disallowed Adjustment entry		X	X
Automatic Billing Notes		X	X
Patient Treatment Plans		X	X
Claim Rejection Messages (On Statements)		X	X
Patient Payment Plans		X	X

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Ease of Use	Basic	Advanced	Network Professional
Customizable Tool Bar	X	X	X
Option to display subtotals	X	X	X
Warn on Duplicate Patient	X	X	X
Auto Tax Entry	X	X	X
Streamlined Transaction Entry	X	X	X
Field Data Checking	X	X	X
Show Remainder When Applying Payments	X	X	X
Apply to Oldest When Applying Payments	X	X	X
Select Multiple Claims to Print or Reprint	X	X	X
Enter Payments Directly from Office Hours Pro	X	X	X
Sort columns by Clicking on Column Heading	X	X	X
Show Windows on Startup	X	X	X
Show Hints	X	X	X
Show Shortcuts	X	X	X
Auto Format Social Security Numbers	X	X	X
Backup Program	X	X	X
Backup Scheduler	X	X	X
Set Program Default Date of Service	X	X	X
File Maintenance	X	X	X
View Appointments from Patient Screen	X	X	X
Copy Address Info for Family Members	X	X	X
Set Default Data Fields		X	X
Customized Data Screens		X	X
Patient Flagging		X	X
Manage Claims from Quick Ledger & Transaction Entry		X	X
One-click to change responsibility for transactions		X	X
Streamlined Quick Ledger View		X	X
Statement conversion wizard		X	X
Rules-based worklist for daily office tasks		X	X
Detail Only Statement Printing		X	X
Other Features			
Online Updates	X	X	X
Auto Format Social Security Number	X	X	X
Backup Utility	X	X	X
Automatic Backup on Conversion	X	X	X
Appointment Book/Office Hours	X	X	X
Medisoft Terminal	X	X	X
Custom Patient Data		X	X
Contact List		X	X
Print Grid w/ export to Comma Delimited Files		X	X
Office Messenger			X
Multimedia File Storage			X
Patient Archiving			X
Custom Case Data			X
Multi-User Connectivity			X
Security/HIPAA			
Auto Log Off	X	X	X
Warn on unapproved codes	X	X	X
Unique Identifier Fields	X	X	X
ANSI Standard Electronic Claims	X	X	X
HIPAA Security Ready	X	X	X
Rules Based Password Management	X	X	X
User Access History Reporting	X	X	X
5 levels of permissions/security		X	X
Print permissions grid		X	X
Security Permissions on Reports		X	X
Use Server Time			X
Reporting Functionality Features			
Custom Report Designer	X	X	X
Enhanced Filtering Options	X	X	X
Facility Filter Added to Reports	X	X	X
Report Title Pages	X	X	X
Appointment Based Superbill Printing	X	X	X
Custom Report List	X	X	X
Export Reports to Quick Reports Format	X	X	X
Export Reports to Text File	X	X	X
Print Grid Option (CRV File Export)	X	X	X
Quick Receipt/Quick Statement		X	X
Advanced Reporting Module (optional) based on Crystal Reports		X	X
Insurance Classes		X	X
Provider Classes		X	X

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Reports	Medisoft Edition		
	Basic	Advanced	Network Professional
Patient Day Sheets	X	X	X
Practice Analysis	X	X	X
Patient Aging	X	X	X
Patient Aging Applied Payment	X	X	X
Primary Insurance Aging and Aging Summary	X	X	X
Secondary Insurance Aging and Aging Summary	X	X	X
Tertiary Insurance Aging and Aging Summary	X	X	X
Audit Generator	X	X	X
Log In Log Out Report	X	X	X
Patient Ledger (Report)	X	X	X
User Information Report	X	X	X
Billing/Payment Status		X	X
Insurance Analysis		X	X
Referring Provider Report		X	X
Referral Source Report		X	X
Unapplied Payment/Adjustment Report		X	X
Unapplied Deposit Report		X	X
Copayment Report		X	X
Patient Collection Report		X	X
Primary Insurance Collection Report		X	X
Secondary Insurance Collection Report		X	X
Tertiary Insurance Collection Report		X	X
Patient Collection Letters		X	X
Collection Tracer Report		X	X
Security Permissions Report		X	X
Patient Remainder Aging Report			X
Patient Remainder Aging Detail Report			X
Production By Provider Report			X
Production By Procedure Report			X
Production By Insurance Report			X
Production Summary By Provider Report			X
Production Summary By Procedure Report			X
Production Summary By Insurance Report			X
Daily Activity Report			X
Monthly Activity Report			X
Activity Summary by Provider Report			X
Activity Summary by Procedure Report			X
Activity Summary by Insurance Report			X
Guarantor Quick Balance List Report			X

The Comparison Chart above desplays which features are available in each of the three (3) Medisoft products:
1. The Basic Patient Accounting - MedicServe Item2
2. The Advanced Patient Accounting - MedicServe Item3
3. The Network Professional Patient Accounting - MedicServe Item 4

In general, we recommend:

1. The Basic Patient Accounting is mainly for Billing Services just starting out, without having any Physician Client. This is the least expensive option to start a billing service and train using Medisoft. Some small Medical Offices with limited number of claims, or limited coding requirements can also use the Basic Program. The Basic works only on one Computer.

2. The Advanced Patient Accounting is for Medical practices, or established Billing Services that demand more advanced and efficient billing and practice management tools. The Advanced includes such features as a Patient Ledger, a Deposit Insurance EOB Screen, Patient Remainder Aging Reports, which are essential elements to achieve and maintain an efficient Medical Practice and Billing Service Operation. The Advanced works only on one computer.

3. The Professional Patient Accounting is for medical practices, or established Billing Services that want to maximize efficiency on all operational modes: billing management, revenue management, accounts receivable, productivity management. It comes with many professional tools designed to maximize insurance claim reimbusrhment, track provider productivity, keep track of insurance payment history, compare insurance reimburshment trends, and many many more. The Professional is the only program that can also be networked on multiple computers.

Please call 888-987-9335 or 631-941-1014 if you need additional information.